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Trends in Occupational Employment in the Cleveland MSA: 2007 to 2014

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Trends in Occupational Employment in the Cleveland MSA: 2007 to 2014

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Center for Economic Development

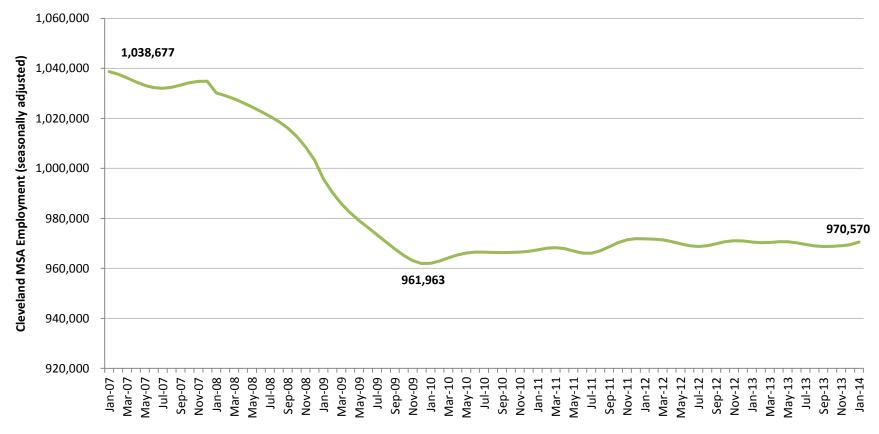
September 2015

Employment is recovering from the recession

- Employment in the Cleveland MSA hit its trough in Dec. 2009 of 965,445. This is a 7% loss of employment from 2007 (1,038,667 employees).
- □ Since 2009, employment in the MSA has seen gains.
 - Exceptions: June & July 2011, July & August 2012, and January & February 2013
- Employment has increased 1.1% from May 2009 to May 2014
- Current employment is still 52,000 lower than at the start of the recession (December 2007)

Overall, Employment Has Been Recovering in the MSA But at a Slow Pace

Total Monthly Employment in the Cleveland MSA, January 2007 - January 2014

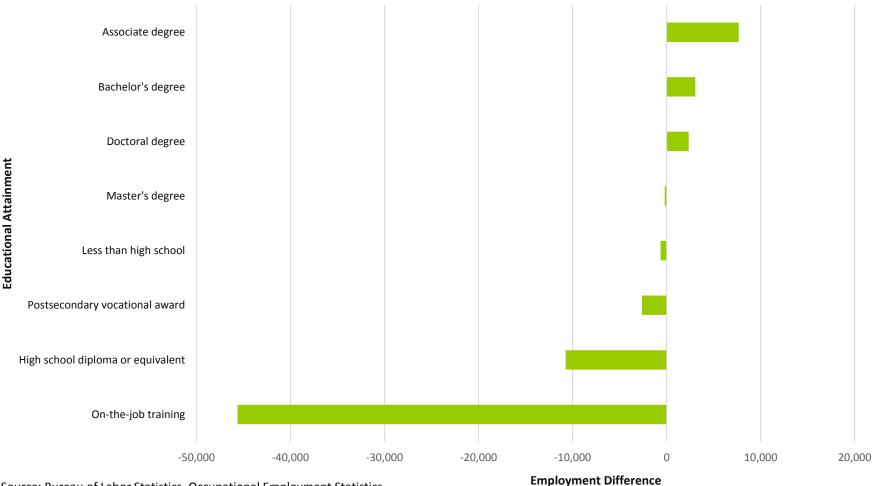


Source: Bureau of Labor Statistics, Local Area Unemployment Statistics

Source and Technical Notes

- Source data for graphs are the May 2007 & 2014
 Occupational Employment Statistics for the Cleveland
 Metropolitan Area
- Occupational employment is the best measure to see the effect of the recession
- Except for occupational grouped data, we only report data for occupations with data published in both 2007 and 2014
- Educational attainment was applied to occupations that had data for both 2007 and 2014

Employment Difference May 2007 to May 2014



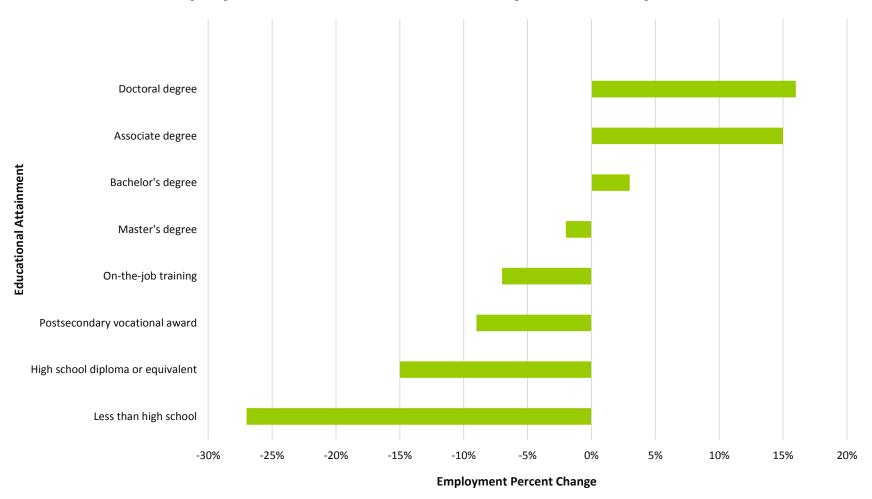
Source: Bureau of Labor Statistics, Occupational Employment Statistics

From 2007 to 2014, occupations that only required on-the-job training lost over 45,000 jobs

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Employment Percent Difference May 2007 to May 2014



Source: Bureau of Labor Statistics, Occupational Employment Statistics

From 2007 to 2014, occupations that require a Doctoral degree (16%) had a slightly larger percent increase in employment than Associate's degrees (15%)

Detailed Occupational Analysis

- From 2007 to 2014, there are significant fluctuations in employment for occupations that require less than a bachelor's degree.
- On-the-job training occupations had both the largest increase and decline in employment.
- The following slides show each training category for:
 - **D** 5 occupations with largest employment growth
 - **D** 5 occupations with largest employment decline
- However, due to sampling error, do not put excessive weight on these data.

Occupations that Require Only On-the-Job training

Occupation Title	ſ	Employm	ent	Real Wage per Hour		
	2014	2007	Change	2014	2007	Change
Top 5 with largest increase						
Home health aides	15,340	9,740	5,600	\$9.95	\$9.68	\$0.27
Combined food preparation and serving workers, including fast food	26,130	21,940	4,190	\$9.20	\$7.87	\$1.33
Sales representatives, services, all other	6,530	3,340	3,190	\$30.21	\$23.34	\$6.87
Sales representatives, wholesale and manufacturing, technical and scientific products	5,430	3,170	2,260	\$41.70	\$37.64	\$4.06
Secretaries, except legal, medical, and executive	14,730	12,660	2,070	\$16.68	\$15.27	\$1.41
Top 5 with largest decline						
Cashiers	22,700	26,340	-3,640	\$9.98	\$8.55	\$1.43
Business operations specialists, all other	4,990	9,240	-4,250	\$31.70	\$26.13	\$5.57
Sales representatives, wholesale and manufacturing, except technical and scientific products	10,310	16,020	-5,710	\$31.82	\$30.84	\$0.98
Laborers and freight, stock, and material movers, hand	19,210	25,350	-6,140	\$12.61	\$11.80	\$0.81
Customer service representatives	13,360	19,710	-6,350	\$17.45	\$15.36	\$2.09

Source: Bureau of Labor Statistics, Occupational Employment Statistics

Occupations that Require a Post-Secondary Vocational Certificate

Occupation Title	E	Employm	ent	Real Wage per Hour		
	2014	2007	Change	2013	2007	Change
Top 5 with largest increase						
Medical records and health information technicians	2,170	1,260	910	\$19.05	\$17.05	\$2.00
Manicurists and pedicurists	840	540	300	\$10.12	\$10.95	-\$0.83
Computer, automated teller, and office machine repairers	290	90	200	\$26.00	\$24.82	\$1.18
Emergency medical technicians and paramedics	2,050	1,920	130	\$16.22	\$14.84	\$1.38
Surgical technologists	860	800	60	\$21.11	\$18.07	\$23.04
Top 5 with largest decline						
Hairdressers, hairstylists, and cosmetologists	4,020	4,290	-270	\$13.40	\$11.24	\$2.16
First-line supervisors/managers of fire fighting and prevention workers	550	850	-300	\$32.63	\$30.00	\$2.63
Computer, automated teller, and office machine repairers	830	1,150	-320	\$15.96	\$17.84	-\$1.89
Library technicians	700	1,450	-750	\$17.94	\$15.52	\$2.42
First-line supervisors/managers of production and operating workers	5,410	7,650	-2,240	\$27.18	\$26.12	\$1.06

Source: Bureau of Labor Statistics, Occupational Employment Statistics

Occupations that Require an Associate's degree

Occupation Title	I	Employme	ent	Real Wage per Hour			
	2014	2007	Change	2014	2007	Change	
Top 5 with largest increase							
Registered nurses*	29,080	25,070	4,010	\$31.46	\$29.17	\$2.29	
General and operations managers	13,820	10,090	3,730	\$53.17	\$50.67	\$2.50	
Construction managers	1,940	970	970	\$43.00	\$42.55	\$0.45	
Diagnostic medical sonographers	710	380	330	\$30.17	\$25.96	\$4.21	
Respiratory therapists	1,200	950	250	\$26.46	\$23.86	\$2.60	
Top 5 with largest decline							
Electrical and electronic engineering technicians	520	700	-180	\$26.86	\$24.99	\$1.87	
Veterinary technologists and technicians	340	530	-190	\$14.22	\$14.18	\$0.04	
Civil engineering technicians	290	530	-240	\$27.39	\$20.97	\$6.42	
Mechanical engineering technicians	400	670	-270	\$24.30	\$24.25	\$0.05	
Preschool teachers, except special education	2,320	3,650	-1,330	\$14.64	\$11.03	\$3.61	

Source: Bureau of Labor Statistics, Occupational Employment Statistics Note: *Combined SOC Codes based on SOC-Code changes over time



Detailed Occupational Analysis: Bachelor Degree Attainment

- From 2007 to 2014, there are significant fluctuations in employment for occupations that require a bachelor's degree
- The tables on the following slides show occupations that either gained or lost 200 or more jobs
- However, due to sampling error, do not put excessive weight on these

Bachelor Degree Occupations that Gained 200 or More Jobs

2007 2,660 1,870 3,370 2,190 1,520 530 630 1,930 1,840	Change 3,440 1,420 1,300 1,170 1,000 930 860 650	\$63.29 \$54.10 \$48.61 \$22.15 \$43.28	2007 \$33.28 \$53.43 \$52.50 \$39.24 \$18.13 \$40.17 \$45.56	Change \$4.08 \$9.86 \$1.60 \$3.11 \$4.02 \$4.02 \$4.02 -\$2.67
1,870 3,370 2,190 1,520 530 630 1,930	1,420 1,300 1,170 1,000 930 860 650	\$63.29 \$54.10 \$48.61 \$22.15 \$43.28 \$42.89	\$53.43 \$52.50 \$39.24 \$18.13 \$40.17 \$45.56	\$9.86 \$1.60 \$3.11 \$4.02 \$4.02
3,370 2,190 1,520 530 630 1,930	1,300 1,170 1,000 930 860 650	\$54.10 \$48.61 \$22.15 \$43.28 \$42.89	\$52.50 \$39.24 \$18.13 \$40.17 \$45.56	\$1.60 \$3.11 \$4.02 \$4.02
2,190 1,520 530 630 1,930	1,170 1,000 930 860 650	\$48.61 \$22.15 \$43.28 \$42.89	\$39.24 \$18.13 \$40.17 \$45.56	\$3.11 \$4.02 \$4.02
1,520 530 630 1,930	1,000 930 860 650	\$22.15 \$43.28 \$42.89	\$18.13 \$40.17 \$45.56	\$4.02 \$4.02
530 630 1,930	930 860 650	\$43.28 \$42.89	\$40.17 \$45.56	\$4.02
630 1,930	860 650	\$42.89	\$45.56	-
1,930	650	-	-	-\$2.67
		\$42.87	64240	
1 8/10			\$42.19	\$0.68
1,040	500	\$56.27	\$51.96	\$4.31
1,560	480	\$36.97	\$31.66	\$5.31
480	460	\$33.74	\$33.84	-\$0.10
230	430	-	-	-
770	420	\$20.15	\$18.68	\$1.47
190	380	\$36.52	\$33.65	\$2.87
730	340	-	-	-
510	340	\$51.88	\$49.81	\$2.07
920	330	\$57.98	\$51.28	\$6.70
7 <i>,</i> 050	300	-	-	-
7,750	260	-	-	-
	240	\$34.43	\$30.43	\$4.00
	510 920 7,050	5103409203307,0503007,750260	510340\$51.88920330\$57.987,050300-7,750260-	510340\$51.88\$49.81920330\$57.98\$51.287,0503007,750260

Source: Bureau of Labor Statistics, Occupational Employment Statistics

Notes: "-" indicates that employment data are not available at the detailed occupational level

Sorted by largest employment change

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Bachelor Degree Occupations that Lost 200 or More Jobs

Occupation Title	Employment			Real Wage			
	2014	2007	Change	2014	2007	Change	
Secondary school teachers, except special and vocational education	7,340	11,370	-4,030		•	•	
Accountants and auditors	8,250	9,830	-1,580	\$33.40	\$28.94	\$4.46	
Chief executives	1,440	2,860	-1,420	\$90.93	\$78.29	\$12.64	
Computer programmers	1,780	2,630	-850	\$32.84	\$30.49	\$2.35	
Management analysts	3,970	4,780	-810	\$39.44	\$38.58	\$0.68	
Special education teachers, secondary school	1,200	1,910	-710	-	-	-	
Vocational education teachers, secondary school	440	1,000	-560	-	-	-	
Recreation workers	2,310	2,750	-440	\$11.48	\$10.77	\$0.71	
Mechanical engineers	2,240	2,640	-400	\$35.83	\$31.86	\$3.97	
Computer software engineers, systems software	1,010	1,370	-360	\$40.22	\$36.37	\$3.85	
Graphic designers	1,390	1,630	-240	\$21.44	\$18.93	\$2.51	
Compensation and benefits managers	130	360	-230	\$46.37	\$47.61	-\$1.24	
Compensation, benefits, and job analysis specialists	720	940	-220	\$27.97	\$25.28	\$2.69	
Commercial and industrial designers	290	500	-210	\$30.75	\$24.23	\$6.52	
Editors	510	710	-200	\$25.54	\$27.79	-\$2.25	

Source: Bureau of Labor Statistics, Occupational Employment Statistics

Notes: "-" indicates that employment data are not available at the detailed occupational level Sorted by largest employment lost



Conclusions

- Employment for the Cleveland MSA has been recovering since Jan. 2010, the end of the recession, but has not regained the employment loss from its peak in 2007.
- Examining the Cleveland MSA at the occupational level gives a better picture as to the economic performance of the region than the top-level employment numbers.
- Nearly two-thirds of all occupational groups lost employment from 2007 to 2014
- Occupations that only required on-the-job training saw the largest employment losses from 2007 to 2014. These losses amounted to roughly 45,000 jobs.
- Most Healthcare occupations continue to show strong growth from 2007 to 2014.